

# 2020 IPL Business Energy Incentive Program

## Custom Incentives Program Final Application

### Customer Certification

Thank you for participating in Indianapolis Power & Light Company's (IPL) Business Energy Incentive Program.

Please complete this final application by following these steps:

1. Read the entire application
2. Complete page 3
3. Sign the bottom of page 1
4. Scan pages 1 and 3 and send to [custom@IPLrebates.com](mailto:custom@IPLrebates.com)
5. Provide itemized invoices for all work completed

#### Online Rebate Portal:

Skip the paper application.  
Submit and track your rebate  
online at [IPLrebates.clearesult.com](http://IPLrebates.clearesult.com).

As an eligible IPL customer, I certify that decisions to acquire and install the indicated energy efficiency measures, which will be demonstrated with supporting documentation, were made after January 1, 2020. The energy efficiency measures are for use in my business facility and not for resale.

I understand that this Final Application and all required documentation must be received by IPL within 90 days of project completion. All equipment must be purchased, installed and operational prior to submitting the Final Application. I understand that project documentation, such as copies of dated invoices for the purchase and installation of the measures and/or product specification sheets, is required.

I understand that this project must involve a facility improvement that results in improved energy efficiency. I also understand that all replaced equipment and materials removed must be permanently removed from service and disposed of in accordance with local codes and ordinances. I understand it is my responsibility to be aware of any applicable codes or ordinances. Information about hazardous waste disposal can be found at [epa.gov/epawaste/hazard/index.htm](http://epa.gov/epawaste/hazard/index.htm).

I understand that by receiving project incentives through IPL's Business Energy Incentive Program, I may be requested to participate in a standard evaluation process.

I agree that if: (1) I do not install the related product(s) identified in my application, or (2) I remove the related product(s) identified in my application before a period of one year from installation has elapsed, then I shall refund a prorated amount of incentive funds based on the actual period of time in which the related product(s) were installed and operating (or the full amount if the product was never installed). This is necessary to assure that the project's related energy benefits will be achieved. In no case will the program pay more than 50 percent of the total project cost. I understand that IPL or its representatives have the right to ask for additional information at any time. IPL's Business Energy Incentive Program will make the final determination of incentive levels for this project.

I certify that I have not applied for or received any other IPL incentive for this project from another program. I have read and understand the program requirements and terms and conditions set forth in this application and agree to abide by those requirements. Furthermore, I concur that I must meet all eligibility criteria in order to be paid under this program.

### Sign Application

I hereby certify that: (1) The information contained in this final application is accurate and complete. (2) All rules of this incentive application have been followed. (3) I have read and understood the terms and conditions of this document. I agree to verification of equipment installation which may include a site inspection by a program or utility representative. I understand that I am not allowed to receive more than one incentive from this program on any piece of equipment. I hereby agree to indemnify, hold harmless, and release the utility from any actions or claims in regard to the installation, operation, or disposal of equipment (and related materials) covered herein, including liability from any incidental or consequential damages.

Customer Signature

Print Name

Date



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### Terms and Conditions

#### General Eligibility

This offer provides financial incentives for the purchase of new, installed qualifying equipment and is not dependent on the purchase of any other equipment unless indicated. Offer valid only for IPL customers served under non-residential rate SS, SE, SH, SL, PL, PH or HL. Equipment must have IPL electric service.

#### Verification

IPL reserves the right to verify sales receipts and/or installations of equipment and that the equipment installed meets program requirements before granting incentives. A random inspection may be conducted to verify installations.

#### Program Modifications

IPL reserves the right to alter or discontinue this incentive offer at any time without notice. Financial incentives are limited and are available on a first-come, first-served basis.

#### Rebate Calculations

Incentive amount is calculated based on first year energy savings. The incentives are earned at \$0.07 per kWh or \$0.08 per kWh saved. Incentives are limited to a maximum cap of \$100,000 per project at a service ID and/or building behind a master meter. Projects may be broken down by technology type, but will require a separate application for each technology. Total combined Custom and Prescriptive incentives are capped at \$500,000 per customer per calendar year.

#### Disclaimer

Customer and/or vendor hereby agrees to indemnify, hold harmless, and release IPL and its affiliates from any and all actions or claims in regards to the installation, operation and disposal of equipment (and related materials) covered herein including liability from incidental or consequential damages. IPL does not endorse any particular manufacturer, product or system design within these programs; does not expressly or implicitly warrant the performance of installed equipment (contact your contractor for details regarding equipment warranties) and is not liable for any damage caused by the installation of the equipment or for any damage caused by the malfunction of the installed equipment. IPL does not guarantee that energy efficiency equipment purchased and installed or services provided through this program will result in energy and cost savings. IPL reserves the right to deny or limit any incentive request. Please allow up to six (6) weeks to receive your incentive.

#### Project Eligibility

This incentive form is only eligible for qualified purchases and installations performed on or after January 1, 2020.

- Eligibility for Custom incentives on LED lighting is limited to products that appear on one of the following qualified product lists (QPLs):
  - ENERGY STAR® qualified LED light bulbs.
  - ENERGY STAR qualified commercial LED lighting.
  - DesignLights® Consortium QPL.
  - If your products are not included on the ENERGY STAR or DesignLights Consortium QPLs, please contact the program manager at 317.829.2760
- Measures must meet minimum cost-effective requirements as determined by IPL. Installed energy efficiency measures must have at least a five-year measure life and a one-year minimum payback period prior to incentives.

#### Taxes

Incentives are taxable and if greater than \$600 will be reported to the IRS unless you are exempt. The third-party administrator will report the rebate as income to you on IRS Form 1099 unless you have checked corporation or exempt status on page 1. You are urged to consult your tax advisor concerning the taxability of incentives. IPL is not responsible for any taxes that may be imposed on your business as a result of your receipt of this incentive.

#### Environmental Attributes

Customer agrees to transfer to IPL all "Environmental Attributes" attributable to the Energy Efficiency Projects or its operation. Environmental Attributes include any and all credits, benefits, emissions reductions, offsets and allowances, howsoever entitled, resulting from the avoidance of the emission of any substance into the air, soil or water at or by IPL generating facilities through reduced generation of energy or other savings or offsets on account of the Energy Efficiency Project(s). Customer will not claim ownership of any Environmental Attributes. As long as Customer at the same time states the Energy Efficiency Project(s) was made possible with funding from IPL, Customer may claim that it is facilitating the production of the Environmental Attributes attributable to the Energy Efficiency Project(s).



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### Project Scope Changes

Please detail any changes to the proposed project scope that affected final project cost or energy savings achieved.

Total Project Cost:

\$

Please Note:

Do not include internal labor in project cost. All costs should be calculated prior to applying any incentives. A copy of all final invoice(s) must be submitted with the final application and must match the total project cost.

### Customer Information

Business Name:

Account Holder:

Business Rate Class:

Phone Number:

Email:

### Mailing Address for Incentive Check

Payee Legal Name (as shown on IRS form W-9):

Payee Business Name (if different than payee legal name):

Payee Contact Name:

Email:

Phone Number:

Payee Legal Address:

City:

State:

ZIP Code:

### Payee Federal Tax Classification (check ONE only):

Corporation  Partnership  Sole Proprietor/Individual  Limited Liability  Other  Exempt

### Payee Taxpayer Identification Number (TIN) (Complete ONE only. Must match payee legal name above)

FEIN #: \_\_\_\_ - \_\_\_\_ - \_\_\_\_ or SSN: \_\_\_\_ - \_\_\_\_ - \_\_\_\_

### Incentive Payment Release Authorization

**Complete this section ONLY if the incentive payment is to be paid to an entity other than the customer.** I am authorizing the payment of the incentive to the third party named above and I understand that I will not be receiving the incentive payment for the project covered by this application. I also understand that I will not be receiving the incentive payment for the project covered by this application. I also understand that my release of the payment to a third party does not exempt me from the program requirements outlined in the terms and conditions.

Customer Signature:

Date:

Customer Name:

Installing Contractor Name:



**Ways  
to  
Save**